



Slovak Republic

EUR 2 billion 3.000 Per Cent. Notes due November 2031

Final Terms & Conditions

Issuer:	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, represented by the Debt and Liquidity Management Agency (Agentúra pre riadenie dlhu a likvidity) (ARDAL)
Issuer LEI:	097900BHF0000074794
Ratings:	A2 negative (Moody's) A+ stable (S&P) A- stable (Fitch)
Joint Bookrunners:	Citigroup Global Markets Europe AG, Československá obchodná banka, a.s. (KBC Group), Deutsche Bank AG and J.P. Morgan SE
Issue:	ŠD 251
Format:	Reg S CAT 1 (TEFRA not applicable)
Form of Notes:	Bearer, registered in Central Depository of the Slovak Republic
Principal Amount:	EUR 2,000,000,000
Pricing Date:	29 October 2024
Settlement Date:	6 November 2024 (T+5)
Maturity Date:	6 November 2031
Coupon:	3.000%, Annual, payable each 6 November
Benchmark:	7-year EUR Mid-Swap Rate/2.340% p.a.
Reoffer spread vs. Benchmark:	70 bps
Reference Bund:	86.61%/DBR 0 08/15/31 (108% HR)
Reoffer spread to Bund:	90.0 bps
Reoffer Yield:	3.040% p.a.
Reoffer Price:	99.751%
Redemption:	100.00% of Principal Amount
Gross Proceeds:	EUR 1,995,020,000
ISIN:	SK4000026241
Day Count Fraction:	Actual/Actual (ICMA)
Business Days:	TARGET, following business days convention, unadjusted
Listing:	Bratislava Stock Exchange
Governing Law:	Slovak
Denominations:	EUR 1
Documentation:	Standalone, including Collective Action Clauses "CAC"
Target Market:	MiFID II retail investors, professional investors and ECPs target market: Manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all distribution channels).



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