

Auction Results of the Government Bonds ŠD 245 D

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000022539 |
| Maturity | 23 February 2035 |
| Date of competitive part of the auction | 19 June 2023 |
| Date of non-competitive part of the auction | 20 June 2023 |
| Issue date | 21 June 2023 |

COMPETITIVE PART OF THE AUCTION

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| TOTAL BIDS (EUR) | 287,500,000 |
| Minimum requested yield to maturity (% p. a.) | 3.8998 |
| Average requested yield to maturity (% p. a.) | 3.9582 |
| Maximum requested yield to maturity (% p. a.) | 4.0218 |
| ACCEPTED BIDS (EUR) | 121,000,000 |
| Minimum accepted yield to maturity (% p. a.) | 3.8998 |
| Average accepted yield to maturity (% p. a.) | 3.9277 |
| Maximum accepted yield to maturity (% p. a.) | 3.9535 |
| Minimum accepted price (%) | 98.1100 |
| Average accepted price (%) | 98.3452 |
| Maximum accepted price (%) | 98.6000 |
| Cut Off Allotment (%) | 100.00 |

NON-COMPETITIVE PART OF THE AUCTION

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|------------------------|-------------------|
| Amount available (EUR) | 24,200,000 |
| Total bids (EUR) | 14,000,000 |
| Average price (%) | 98.3452 |

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| TOTAL ISSUED AMOUNT (EUR) | 135,000,000 |
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