

Auction Results of the Government Bonds ŠD 241 I

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000017380
Maturity	17 June 2027
Date of competitive part of the auction	18 September 2023
Date of non-competitive part of the auction	19 September 2023
Issue date	20 September 2023

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	234,000,000
Minimum requested yield to maturity (% p. a.)	3.5500
Average requested yield to maturity (% p. a.)	3.6247
Maximum requested yield to maturity (% p. a.)	3.7070
ACCEPTED BIDS (EUR)	202,000,000
Minimum accepted yield to maturity (% p. a.)	3.5500
Average accepted yield to maturity (% p. a.)	3.6177
Maximum accepted yield to maturity (% p. a.)	3.6437
Minimum accepted price (%)	87.9000
Average accepted price (%)	87.9824
Maximum accepted price (%)	88.1975
Cut Off Allotment (%)	100.00

NON-COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	40,400,000
Total bids (EUR)	7,000,000
Average price (%)	87.9824

TOTAL ISSUED AMOUNT (EUR)	209,000,000
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