

## ***Auction Results of the Government Bonds ŠD 233 AE***

|                                             |                                                                                                                  |
|---------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| <b>Issuer</b>                               | Ministry of Finance of the Slovak Republic,<br>Štefanovičova 5, 817 82 Bratislava<br>Identification No. 00151742 |
| ISIN                                        | SK4120013400                                                                                                     |
| Maturity                                    | 17 October 2047                                                                                                  |
| Date of competitive part of the auction     | 18 November 2025                                                                                                 |
| Date of non-competitive part of the auction | 19 November 2025                                                                                                 |
| Issue date                                  | 20 November 2025                                                                                                 |

### ***COMPETITIVE PART OF THE AUCTION***

|                                               |                   |
|-----------------------------------------------|-------------------|
| TOTAL BIDS (EUR)                              | 256,000,000       |
| Minimum requested yield to maturity (% p. a.) | 4.1970            |
| Average requested yield to maturity (% p. a.) | 4.2472            |
| Maximum requested yield to maturity (% p. a.) | 4.3050            |
| ACCEPTED BIDS (EUR)                           | <b>88,000,000</b> |
| Minimum accepted yield to maturity (% p. a.)  | 4.1970            |
| Average accepted yield to maturity (% p. a.)  | 4.2053            |
| Maximum accepted yield to maturity (% p. a.)  | 4.2246            |
| Minimum accepted price (%)                    | 68.6100           |
| Average accepted price (%)                    | 68.8248           |
| Maximum accepted price (%)                    | 68.9180           |
| Cut Off Allotment (%)                         | 100.00            |

### ***NON-COMPETITIVE PART OF THE AUCTION***

|                        |                  |
|------------------------|------------------|
| Amount available (EUR) | 5,600,000        |
| Total bids (EUR)       | <b>2,000,000</b> |
| Average price (%)      | 68.8248          |

|                                  |                   |
|----------------------------------|-------------------|
| <b>TOTAL ISSUED AMOUNT (EUR)</b> | <b>90,000,000</b> |
|----------------------------------|-------------------|

