

Auction Results of the Government Bonds ŠD 233 AA

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120013400
Maturity	17 October 2047
Date of competitive part of the auction	15 April 2024
Date of non-competitive part of the auction	16 April 2024
Issue date	17 April 2024

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	222,000,000
Minimum requested yield to maturity (% p. a.)	3.9407
Average requested yield to maturity (% p. a.)	3.9725
Maximum requested yield to maturity (% p. a.)	4.0529
ACCEPTED BIDS (EUR)	138,000,000
Minimum accepted yield to maturity (% p. a.)	3.9407
Average accepted yield to maturity (% p. a.)	3.9594
Maximum accepted yield to maturity (% p. a.)	3.9687
Minimum accepted price (%)	70.2600
Average accepted price (%)	70.3728
Maximum accepted price (%)	70.6000
Cut Off Allotment (%)	100.00

NON-COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	27,000,000
Total bids (EUR)	0
Average price (%)	70.3728

TOTAL ISSUED AMOUNT (EUR) 138,000,000

