

Terms and Conditions of the State Treasury Bills 17

Issuer	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by the Agentúra pre riadenie dlhu a likvidity („Debt and Liquidity Management Agency“)
ISIN	SK4000016655
Name of treasury bill	State Treasury Bill 17
Form of treasury bill	bearer
Registration	Book-entry form, registered by Centrálny depozitár cenných papierov SR, a.s.
Date of issue	29 January 2020
Expected term of issue	1 day
Maturity date	27 January 2021
Issue size	EUR 1,000,000,000
Nominal value	EUR 1.00
Issuing method	Sale into the own portfolio
Issue price	100%
Coupon rate	Difference between nominal value and issue price
Type of interest calculation	actual/360 (ICMA)
Payment date for ordered treasury bills	till 29 January 2020 (including)
Type of redemption payment	Clearing
Redemption paying agent	Agentúra pre riadenie dlhu a likvidity, Bratislava (ARDAL)
Listing	Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)
Governing Law	Slovak law

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the owner.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.

