

Issue Conditions of the State Treasury Bills 15

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK6120000154
Name of treasury bill	State Treasury Bill 15
Form of treasury bill	bearer
Registration	book-entry form, registered in the CDCP SR, a. s., Bratislava
Date of issue	28 November 2016
Expected term of issue	1 day
Maturity date	27 November 2017
Issue size	EUR 1,500,000,000
Nominal value	EUR 1.00
Issuing method	sale into the own portfolio
Issue price	100%
Coupon rate	difference between nominal value and issue price
Type of interest calculation	actual/360 (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date for ordered treasury bills	till 28 November 2016 (including)
Type of redemption payment	clearing
Redemption paying agent	Agentúra pre riadenie dlhu a likvidity, Bratislava (ARDAL)
Listing	An application form for stock quotation on the main market will be sent to the Bratislava Stock Exchange
Governing Law	Slovak law

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the owner.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.

