

Issue conditions of the State Treasury Bills 09

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Instrument	State Treasury Bill 09
Form of bond	bearer
Registration	immaterialized, registered in CD CP Bratislava
ISIN	SK6120000097
Date of issuance	18.01.2012
Expected term of issue	1 day
Maturity date	16.01.2013
Issue size	2 000 000 000,- EUR
Nominal value	1,- EUR
Issuing Method	into the own portfolio
Payment at redemption	100 % of nominal value
Coupon rate	difference between nominal value and issue price
Type of interest calculation	actual / 360
Type of redemption payment	clearing
Redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Payment date for ordered bonds	till 18.01.2012 including
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the bearer.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.

