

11-01-2010

Issue condition of the state treasury bills 04

Issuer:	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava IČO: 00151742
Instrument:	State treasury bill 04
Form of bond:	bearer
Registration:	immaterialized, registered in CD CP Bratislava
ISIN:	SK6120000048
Date of issuance:	20.1.2010
Expected term of issue:	1 day
Maturity date:	19.1.2011
Issue size:	2 000 000 000,- EUR
Nominal value:	1,- EUR
Issuing Method:	into the own portfolio
Payment at redemption:	100% of nominal value
Coupon rate:	difference between nominal value and issue price
Type of interest calculation :	actual / 360
Type of redemption payment:	clearing
Redemption paying agent:	Debt and Liquidity Management Agency, Bratislava
Issuer's account:	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Payment date for ordered bonds:	till 20.1.2010 including
Listing:	Application form for stock quotation will be sent to Bratislava Stock Exchange

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the bearer.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.