

03-07-2009

**Issue condition of the state treasury bills 03**

<b>Issuer:</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava IČO: 00151742
<b>Instrument:</b>	State treasury bill 03
<b>Form of bond:</b>	bearer
<b>Registration:</b>	immaterialized, registered in CD CP Bratislava
<b>ISIN:</b>	SK6120000030
<b>Date of issuance:</b>	15.7.2009
<b>Expected term of issue:</b>	1 day
<b>Maturity date:</b>	14.7.2010
<b>Issue size:</b>	max. 2 000 000 000,- EUR
<b>Nominal value:</b>	1,- EUR
<b>Issuing Method:</b>	into the own portfolio
<b>Payment at redemption:</b>	100% of nominal value
<b>Coupon rate:</b>	difference between nominal value and issue price
<b>Type of interest calculation :</b>	actual / 360
<b>Type of redemption payment:</b>	clearing
<b>Redemption paying agent:</b>	Debt and Liquidity Management Agency, Bratislava
<b>Issuer's account:</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Payment date for ordered bonds:</b>	till 15.7.2009 including
<b>Listing:</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the bearer.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.