

06-10-2008

Issue condition of the state treasury bills No. 01

Issuer:	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava IČO: 00151742
Instrument:	State treasury bill No. 01
Form of bond:	bearer
Registration:	immaterialized, registered in CD CP Bratislava
ISIN:	SK6120000014
Date of issuance:	15.10.2008
Expected term of issue:	1 day
Maturity date:	14.10.2009
Issue size:	max. 45 189 000 000,- Sk
Nominal value:	30 126 000,- SKK
Issuing Method:	into the own portfolio
Payment at redemption:	100% of nominal value
Coupon rate:	difference between nominal value and issue price
Type of interest calculation :	actual / 360
Type of redemption payment:	clearing
Redemption paying agent:	Debt and Liquidity Management Agency, Bratislava
Issuer's account:	7000123731/8180
Payment date for ordered bonds:	till 15.10.2008 including
Listing:	Application form for stock quotation will be sent to Bratislava Stock Exchange

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the treasury bill to the bearer.

The issuer is obliged to pay full face value of the treasury bill stipulated by issue conditions to the bearer.

In case of maturity date of the treasury bill is a public holiday, the nominal value of the treasury bill will be paid on a following working day, regardless of longer period of treasury bill holding.