

Overview of the Government Bond SLOVAK EURO 2021

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	XS0249239830
Name of bond	SLOVAK EURO 2021
First settlement date	27.3.2006
Issue period of whole amount	7 day
Maturity date	26.03.2021
Issue size	1 000 000 000,- EUR
Nominal value	1 000,- EUR, 10 000,- EUR, 100 000,- EUR
Issuing Method	underwriting
Issue price	99,49 %
Coupon rate	fixing, 4,00 % p.a.
Type of interest calculation	Actual /Actual
Coupon payment	annually, on March 26
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	BNP Paribas Securities Services, Luxembourg Branch 33, rue de Gasperich, Howald– Hesperange, L–2085 Luxembourg
Issuer's account	SK72 8180 0000 0070 0012 3774
Listing	Application form for stock quotation will be sent to London Stock Exchange
Governing Law	English Law

Source: The Debt and Liquidity Management Agency, Radlinskeho 32, 813 19 Bratislava, Slovak Republic

