

**Issue conditions of the Government Bond No. 222**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>Identification number</b>	00151742
<b>ISIN code</b>	SK 4120008673
<b>Name of bond</b>	Government Bond 222
<b>Form of bond</b>	bearer
<b>Registration</b>	dematerialized
<b>First settlement date</b>	09.08.2012
<b>Issue period of whole amount</b>	from 09.08.2012 till 31.12.2017
<b>Maturity date</b>	09.08.2032
<b>Issue size</b>	500 000 000,- EUR
<b>Nominal value</b>	1 000 000,- EUR
<b>Issuing Method</b>	auction, direct sale, underwriting and syndicate
<b>Issue price</b>	not limited
<b>Coupon rate</b>	fixed, 4.300 % p. a.
<b>Type of interest calculation</b>	actual / actual (ICMA)
<b>Coupon payment</b>	annually, on August 9
<b>Type of coupon and redemption payment</b>	wire transfer
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Coupon and redemption paying agent</b>	Debt and Liquidity Management Agency, Bratislava
<b>Listing</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange

The issuer reserves the right to determine the size of portion sold at an auction.

Full face value of bonds is payable at maturity.

The issuer owes the full face value of the bond to the owner of the bond. The issuer shall pay the nominal value of the bond and the interest on dates determined by the issue conditions.

In case that the payment date of the nominal value or the interest falls to be a public holiday or weekend, the payment shall be made on the immediately following working day, irrespective of any extension in the period for which the bonds were held by the holders.

Source: The Debt and Liquidity Management Agency, Radlinského 32, 813 19 Bratislava, Slovak Republic

