

**Issue conditions of the Government Bond No. 218**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN code</b>	SK 4120008202
<b>Name of bond</b>	Government Bond 218
<b>Form of bond</b>	bearer
<b>Registration</b>	immaterialized, registered in CD CP Bratislava
<b>First settlement date</b>	16.11.2011
<b>Issue period of whole amount</b>	from 16.11.2011 till 31.12.2013
<b>Maturity date</b>	16.11.2016
<b>Issue size</b>	1 500 000 000,- EUR
<b>Nominal value</b>	1,- EUR
<b>Issuing Method</b>	auction, direct sale, underwriting
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	Float - 6 M EURIBOR two bussiness days before begining of interst period. If it is not vailable - previous will be used.
<b>Type of interest calculation</b>	actual / 360
<b>Coupon payment</b>	semiannually, on May 16 and November 16
<b>Payment at redemption</b>	100 % of nominal value
<b>Type of coupon and redemption payment</b>	clearing
<b>Coupon and redemption paying agent</b>	Debt and Liquidity Management Agency, Bratislava
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Listing</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange
<b>Governing Law</b>	Slovak law

The issue will be sold in tranches under the same conditions. Dates of auctions of the individual tranches will be published at least one week before settlement day of auction.

The issuer stipulates the right to determine the size of sold portion at auction.

Only recognized primary dealers can participate in the auction.

Full face value of the treasury bill is redeemed at maturity.

The issuer owes the full face value of the bond to the bearer.

The issuer is obliged to pay full face value of the bond stipulated by issue conditions to the bearer.

